

March 07, 2023 Review

EXHIBIT "A"



SCOPE OF SERVICES

FOR

SR 31 FROM N OF SE APACHE DR TO SR 70, SR 72 FROM BRIDGE NO 040056 (HORSE CREEK) TO W OF CR 661

Financial Project IDs: 451263-1-32-01, 451263-1-32-02, 451264-1-32-01, 451264-1-32-02

FDOT District 1

DESOTO

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SCOPE OF SERVICES FOR CONSULTING ENGINEERING SERVICES

HIGHWAY AND BRIDGE/STRUCTURAL DESIGN

Financial Project ID: 451263-1-32-02

Related Financial Project ID(s): 451263-1-32-01, 451264-1-32-01 and 451264-1-32-02

Federal Aid Project No.: *N/A*

Roadway:

RoadwayId	Begin milepost	End milepost
4010000	5.966	13.17
4060000	4.564	10.03

Project Description: 451263-1: SR 31 FROM N OF SE APACHE DR TO SR 70; 451264-1: SR 72 FROM BRIDGE NO 040056 (HORSE CREEK) TO W OF CR 661

Bridge No(s).: 040051, 040035 (Bridge Culvert) and 040036 (Bridge Culvert).

Railroad Crossing No.: *N/A*

Context Classification:

• C2-Rural Sparsely settled lands; may include agricultural land, grassland, woodland, and wetlands.

1 PURPOSE

The purpose of this Exhibit is to describe the scope of work and the responsibilities of the CONSULTANT and the DEPARTMENT in connection with the design and preparation of a complete set of construction contract documents and incidental engineering services, as necessary, for improvements to the transportation facility described herein.

- Major work mix includes:
 - o 0012 RESURFACING
- Major work groups include:
 - o 3.1 Minor Highway Design
- Minor work groups include:
 - 4.1.1 Miscellaneous Structures
 - o 7.1 Signing, Pavement Marking and Channelization
 - o 8.1 Control Surveying
 - o 8.2 Design, Right of Way & Construction Surveying

Known alternative contracting methods include: *N/A*

The general objective is for the CONSULTANT to prepare a set of contract documents including plans, specifications, supporting engineering analysis, calculations and other technical documents in accordance with FDOT policy, procedures and requirements. These Contract documents will be used by the contractor to build the project and test the project components. These Contract documents will be used by the DEPARTMENT or its Construction Engineering Inspection (CEI) representatives for inspection and final acceptance of the project. The CONSULTANT shall follow a systems engineering process to ensure that all required project components are included in the development of the Contract documents and the project can be built as designed and to specifications.

The Scope of Services establishes which items of work in the FDOT Design Manual and other pertinent manuals are specifically prescribed to accomplish the work included in this contract, and also indicate which items of work will be the responsibility of the CONSULTANT and/or the DEPARTMENT.

The CONSULTANT shall be aware that as a project is developed, certain modifications and/or improvements to the original concepts may be required. The CONSULTANT shall incorporate these refinements into the design and consider such refinements to be an anticipated and integral part of the work. This shall not be a basis for any supplemental fee request(s).

The CONSULTANT shall demonstrate good project management practices while working on this project. These include communication with the DEPARTMENT and others as necessary, management of time and resources, and documentation. The CONSULTANT shall set up and maintain throughout the design of the project a contract file in accordance with DEPARTMENT procedures. CONSULTANTs are expected to know the laws and rules governing their professions and are expected to provide services in accordance with current regulations, codes and ordinances and recognized standards applicable to such professional services. The CONSULTANT shall provide qualified technical and professional personnel to perform to Department standards and procedures, the duties and responsibilities assigned under the terms of this agreement. The CONSULTANT shall minimize to the maximum extent possible the DEPARTMENT's need to apply its own resources to assignments authorized by the Department.

The DEPARTMENT will provide contract administration, management services, and technical reviews of all work associated with the development and preparation of contract documents, including Construction documents. The DEPARTMENT's technical reviews are for high-level conformance and are not meant to be comprehensive reviews. The CONSULTANT shall be fully responsible for all work performed and work products developed under this Scope of Services. The DEPARTMENT may provide job-specific information and/or functions as outlined in this contract, if favorable.

2 PROJECT DESCRIPTION

The CONSULTANT shall investigate the status of the project and become familiar with concepts and commitments (typical sections, alignments, etc.) developed from prior studies and/or activities. If a Preliminary Engineering Report is available from a prior or current Project Development and Environment (PD&E) study, the CONSULTANT shall use the approved concepts as a basis for the design unless otherwise directed by the DEPARTMENT.

451263-1: SR 31 FROM N OF SE APACHE DRIVE TO SR 70

451264-1: SR 72 FROM BRIDGE NO 040056 (HORSE CREEK) TO W OF CR 661

2.1 Project General and Roadway (Activities 3, 4, and 5)

Public Involvement: *N/A*

Joint Project Agreements: N/A

Specifications Package Preparation:

The CONSULTANT shall prepare the specifications package.

Estimated Quantities Report Preparation:

The CONSULTANT shall prepare the estimated quantities report.

Value Engineering: *N/A*

Risk Assessment Workshop: N/A

Plan Type:

900 series, as directed

Typical Section: *N/A*

Pavement Designs:

Number of Pavement Designs: TBD

The CONSULTANT shall determine the number of pavement designs.

Pavement Type Selection Report(s): *N/A*

Cross-Slope Correction:

The CONSULTANT shall evaluate the existing cross slopes for deficiencies.

Access Management Classification:

Access Class 4

Transit Route Features: N/A

Major Intersections and Interchanges: N/A

Roadway Alternative Analysis: *N/A*

Level of Temporary Traffic Control Plan (TTCP): 1

Temporary Lighting: *N/A*

Temporary Signals: *N/A*

Temporary Drainage: *N/A*

Design Variations:

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• Others

Others: **TBD**

The CONSULTANT shall determine if design variations will be needed.

Design Exceptions:

• Others

Others: TBD, The CONSULTANT shall determine if design exceptions are needed.

Back of Sidewalk Profiles: N/A

Selective Clearing and Grubbing: *N/A*

2.2 Drainage (Activities 6a and 6b) (N/A)

451263-1: The existing drainage consists of an open system with ditch conveyance of roadway runoff.

451264-1: The existing drainage consists of an open system with ditch conveyance of roadway runoff.

The CONSULTANT shall visually inspect each cross drain that are scheduled to remain to help identify any concerns such as patches on the road above or excessive siltation. The CONSULTANT shall also coordinate with the local Operations Center to ascertain any known cross drain issues and obtain any existing pipe videos which are available.

The CONSULTANT shall notify the DEPARTMENT'S Drainage Office of any existing cross drains or storm sewer within the project limits which are scheduled to remain and have been identified to potentially have issues. The DEPARTMENT will determine whether to perform desilting and pipe video inspection. The CONSULTANT shall review pipe video inspections provided by the DEPARTMENT and incorporate any required culvert remediations into the CONSULTANT'S construction plans subject to approval by the DEPARTMENT.

2.3 Utilities Coordination (Activity 7)

The CONSULTANT is responsible to certify that all necessary arrangements for utility work on this project have been made and will not conflict with the physical construction schedule. The CONSULTANT should coordinate with DEPARTMENT personnel to coordinate transmittals to Utility Companies and meet production schedules.

The CONSULTANT shall ensure FDOT standards, policies, procedures, practices, and design criteria are followed concerning utility coordination.

The CONSULTANT may employ more than one individual or utility engineering consultant to provide utility coordination and engineering design expertise. The CONSULTANT shall identify a dedicated person responsible for managing all utility coordination activities. This person shall be contractually referred to as the Utility Coordination Manager and shall be

identified in the CONSULTANT proposal. The Utility Coordination Manager shall be required to satisfactorily demonstrate to the FDOT District Utilities Administrator that they have the following knowledge, skills, and expertise:

A minimum of 4 years of experience performing utility coordination in accordance with FDOT, Federal Highway Administration (FHWA), and American Association of State Highway and Transportation Officials (AASHTO) standards, policies, and procedures.

A thorough knowledge of the FDOT plans production process and District utility coordination process.

A thorough knowledge of FDOT agreements, standards, policies, and procedures.

The Utility Coordination Manager shall be responsible for managing all utility coordination, including the following:

Assuring that Utility Coordination and accommodation is in accordance to the FDOT, FHWA, and AASHTO standards, policies, procedures, and design criteria.

Assisting the engineer of record in identifying all existing utilities and coordinating any new installations. Assisting the Engineer of Record with resolving utility conflicts.

Scheduling and performing utility coordination meetings, keeping and distribution of minutes/action items of all utility meetings, and ensuring expedient follow-up on all unresolved issues.

Distributing all plans, conflict matrixes and changes to affected utility owners and making sure this information is properly coordinated and documented.

Identifying and coordinating the completion of any FDOT or utility owner agreement that is required for reimbursement, or accommodation of the utility facilities associated with the project.

Review and certify to the District Utilities Administrator that all Utility Work Schedules are correct and in accordance with the Department's standards, policies, and procedures.

Prepare, review and process all utility related reimbursable paperwork inclusive of betterment and salvage determination.

The CONSULTANT's utility coordination work shall be performed and directed by the Utility Coordination Manager that was identified and approved by FDOT's Project Manager. Any proposed change of the approved Utility Coordination Manager shall be subject to review and approval by FDOT's Project Manager prior to any change being made in this contract.

Expected Utilities:

- 451263-1: Centurylink, Comcast, Desoto, FL Gas, FP&L
- 451264-1: AT&T, Centurylink, Comcast, FP&L, Florida Public, Peace River

2.4 Environmental Permits and Environmental Clearances (Activity 8) (N/A)

2.5 Structures (Activities 9 - 18)

Bridge(s): Design services shall include an engineering analysis and report per FDM 260.9 for Bridge No. 040051 and Bridge Culvert Nos. 040035 and 040036.

Retaining Walls: N/A

Noise Barrier Walls: *N/A*

Miscellaneous: N/A

2.6 Signing and Pavement Markings (Activities 19 & 20)

No.	Type	Number	Location
1	Single Post	121	TBD
2	Multi-post	5	TBD

The CONSULTANT shall prepare signing and pavement marking plans in accordance with Department criteria.

Design should reflect FDOT - District One Signing & Pavement Marking Policies and Procedures as indicated in the latest Signing and Marking Updates folder located at website

address

https://ftp.fdot.gov/file/d/FTP/FDOT/d1/traffops/Signing%20and%20Marking/. This folder also contains additional items useful in designing Signing and Pavement Marking components plans in District One.

- 2.7 Signalization (Activities 21 & 22) (N/A)
- 2.8 Lighting (Activities 23 & 24) (N/A)
- 2.9 Landscape (Activities 25 & 26) (N/A)
- 2.10 Survey (Activity 27)

Design Survey:

The CONSULTANT shall do the design survey.

Subsurface Utility Exploration:

Subsurface Utility Exploration: SUE all locations that include new underground infrastructure or earthwork excavation (i.e., drilled shafts, bridge piles, strain poles, mast arms, miscellaneous foundations, drainage structures, pipe culverts, new ditches, etc.) in areas that work will be performed. (SUE locations will be negotiated by the DUA or their Designee) (See most recent D1 SUE Policy)

Right of Way Survey: N/A

Vegetation Survey: N/A

- 2.11 Photogrammetry (Activity 28) (N/A)
- 2.12 Mapping (Activity 29) (N/A)
- 2.13 Terrestrial Mobile LiDAR (Activity 30) (N/A)
- 2.14 Architecture (Activity 31) (N/A)
- 2.15 Noise Barriers (Activity 32) (N/A)
- 2.16 Intelligent Transportation Systems (Activities 33 & 34) (N/A)
- 2.17 Geotechnical (Activity 35)

The DEPARTMENT will provide all necessary Geotechnical and Pavement Evaluation services for this project.

The CONSULTANT shall request from the DEPARTMENT in writing all Geotechnical data and recommendations necessary for this project by such time as will support the DEPARTMENT's original project schedule or any subsequent DEPARTMENT-approved revisions thereto.

Within ten (10) days after receiving the Notice-to-Proceed, the CONSULTANT shall submit a Pavement Coring and Condition Evaluation request to the DEPARTMENT through the District 1 and 7 Materials and Research Office (DMRO) SharePoint Site.

2.18 3D Modeling (Activity 36)

The CONSULTANT shall determine the level of effort required in the 3D model.

2.19 Project Schedule

Within ten (10) days after the Notice-To-Proceed, and prior to the CONSULTANT beginning work, the CONSULTANT shall provide a detailed project activity/event schedule for DEPARTMENT and CONSULTANT scheduled activities required to meet the current DEPARTMENT Production Date. The schedule shall be based upon the *schedule definition meeting and primavera*. The current production date is *April 11, 2025*. The schedule shall be accompanied by an anticipated payout and fiscal progress curve. For the purpose of scheduling, the CONSULTANT shall allow for a 4 week review time for each phase submittal and any other submittals as appropriate.

The schedule shall indicate all required submittals.

All fees and price proposals are to be based on the negotiated schedule of 60 months for final construction contract documents. However, the contract deadline is 18 months from the Notice to Proceed.

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Periodically, throughout the life of the contract, the project schedule and payout and fiscal progress curves shall be reviewed and, with the approval of the DEPARTMENT, adjusted as necessary to incorporate changes in the Scope of Services and progress to date.

The approved schedule and schedule status report, along with progress and payout curves, shall be submitted with the monthly progress report.

The schedule shall be submitted in an FDOT system-compatible format.

2.20 Submittals

The CONSULTANT shall furnish construction contract documents as required by the DEPARTMENT to adequately control, coordinate, and approve the work concepts. The CONSULTANT shall distribute submittals as directed by the DEPARTMENT. The DEPARTMENT will determine the specific number of copies required prior to each submittal.

2.21 Provisions for Work

The services performed by the CONSULTANT must comply with all applicable DEPARTMENT's manuals, procedure, policies, and guidelines. Specifically, the CONSULTANT must comply with DEPARMENT's Project Development and Environmental (PD&E) Manual, FDOT Design Manual (FDM), Structures Manual, and Computer Aided Design and Drafting (CADD) Manual. The DEPARTMENT's manuals and guidelines incorporate, by requirement or reference, all applicable federal and state laws, regulations, and Executive Orders. The CONSULTANT will use the latest editions of the manuals, procedures, and guidelines to perform work for this project.

All work shall be prepared with English units (unless otherwise specified) in accordance with the latest editions of standards and requirements utilized by the DEPARTMENT.

2.22 Services to be Performed by the DEPARTMENT

When appropriate or available, the DEPARTMENT will provide project data including:

- PD&E Documents
- Phase reviews of plans and engineering documents
- Building Construction Permit Coordination (Turnpike)
- Project utility certification to the DEPARTMENT's Central Office
- Systems traffic for Projected Design Year, with K, D, and T factors
- All information that may come to the DEPARTMENT pertaining to future improvements
- Letters of authorization designating the CONSULTANT as an agent of the DEPARTMENT in accordance with F.S. 337,274
- Any necessary title searches
- Preliminary Horizontal Network Control
- Regarding Environmental Permitting Services:
- All available information in the possession of the DEPARTMENT pertaining to utility companies whose facilities may be affected by the proposed construction

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- All Department agreements with Utility Agency Owner (UAO)
- Engineering standards review services
- All approved utility relocations
- Existing pavement evaluation report for all RRR projects
- All future information that may come to the DEPARTMENT during the term of the CONSULTANT's Agreement, which in the opinion of the DEPARTMENT is necessary for the prosecution of the work
- Available traffic and planning data
- Design Reports
- Numbers for field books
- Previously constructed Highway Beautification or Landscape Construction Plans
- Existing right of way maps
- Access for the CONSULTANT to utilize the DEPARTMENT's Information Technology Resources
- All certifications necessary for project letting
- All future information that may come to the DEPARTMENT pertaining to subdivision plans so that the CONSULTANT may take advantage of additional areas that can be utilized as part of the existing right of way
- Landscape Opportunity Plan(s)
 - o Appropriate signatures on application forms
 - o General philosophies and guidelines of the DEPARTMENT to be used in the fulfillment of this contract. Objectives, constraints, budgetary limitations, and time constraints will be completely defined by the Project Manager.
 - o Approved Permit Document when available
 - o Approval of all contacts with environmental agencies

3 PROJECT COMMON AND PROJECT GENERAL TASKS

Project Common Tasks

Project Common Tasks, as listed below, are work efforts that are applicable to many project activities, 4 (Roadway Analysis) through 36 (3D Modeling). These tasks are to be included in the project scope in each applicable activity when the described work is to be performed by the CONSULTANT.

<u>Cost Estimates</u>: The CONSULTANT is responsible for producing a construction cost estimate and reviewing and updating the cost estimate when scope changes occur and/or at milestones of the project. Prior to Phase II plans or completion of quantities, the DEPARTMENT's Long-Range Estimate (LRE) system will be used to produce a conceptual estimate, according to District policy. Once the quantities have been developed (beginning at Phase II plans and no later than Phase III plans) the CONSULTANT shall be responsible for inputting the category information, pay items and quantities into AASHTOWare Project Preconstruction through the use of the DEPARTMENT's Designer Interface.

<u>Technical Special Provisions</u>: The CONSULTANT shall provide Technical Special Provisions for all items of work not covered by the Standard Specifications for Road and Bridge Construction and the workbook of implemented modifications.

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A Technical Special Provision shall not modify the Standard Specifications and implemented modifications in any way.

The Technical Special Provisions shall provide a description of work, materials, equipment and specific requirements, method of measurement and basis of payment. Proposed Technical Special Provisions will be submitted to the District Specifications Office for initial review at the time of the Phase III plans review submission to the DEPARTMENT's Project Manager. This timing will allow for adequate processing time prior to final submittal. The Technical Special Provisions will be reviewed for suitability in accordance with the Handbook for Preparation of Specification Packages. The District Specifications Office will forward the Technical Special Provisions to the District Legal Office for their review and comment. All comments will be returned to the CONSULTANT for correction and resolution. Final Technical Special Provisions shall be digitally signed and sealed in accordance with applicable Florida Statutes.

The CONSULTANT shall contact the appropriate District Specifications Office for details of the current format to be used before starting preparations of Technical Special Provisions.

<u>Modified Special Provisions</u>: The CONSULTANT shall provide Modified Special Provisions as required by the project. Modified Special Provisions are defined in the Specifications Handbook.

A Modified Special Provision shall not modify the first nine sections of the Standard Specifications and implemented modifications in any way. All modifications to other sections must be justified to the appropriate District and Central Specifications Offices to be included in the project's specifications package.

<u>Field Reviews</u>: The CONSULTANT shall make as many trips to the project site as required to obtain necessary data for all elements of the project.

<u>Technical Meetings</u>: The CONSULTANT shall attend all technical meetings necessary to execute the Scope of Services of this contract. This includes meetings with DEPARTMENT and/or Agency staff, between disciplines and subconsultants, such as access management meetings, pavement design meetings, local governments, railroads, airports, progress review meetings (phase review), and miscellaneous meetings. The CONSULTANT shall prepare, and submit to the DEPARTMENT's Project Manager for review, the meeting minutes for all meetings attended by them. The meeting minutes are due within five (5) working days of attending the meeting.

Quality Assurance/Quality Control: It is the intention of the DEPARTMENT that design CONSULTANTS, including their subconsultant(s), are held responsible for their work, including plans review. The purpose of CONSULTANT plan reviews is to ensure that CONSULTANT plans follow the plan preparation procedures outlined in the FDOT Design Manual, that state and federal design criteria are followed with the DEPARTMENT concept, and that the CONSULTANT submittals are complete. All subconsultant document submittals shall be submitted by the subconsultant directly to the CONSULTANT for their independent Quality Assurance/Quality Control review and subsequent submittal to the DEPARTMENT.

It is the CONSULTANT'S responsibility to independently and continually QC their plans and other deliverables. The CONSULTANT should regularly communicate with the DEPARTMENT's Design Project Manager to discuss and resolve issues or solicit opinions from those within designated areas of expertise.

The CONSULTANT shall be responsible for the professional quality, technical accuracy and coordination of all surveys, designs, drawings, specifications and other services furnished by the CONSULTANT and their subconsultant(s) under this contract.

The CONSULTANT shall provide a Quality Control Plan that describes the procedures to be utilized to verify, independently check, and review all maps, design drawings, specifications, and other documentation prepared as a part of the contract. The CONSULTANT shall describe how the checking and review processes are to be documented to verify that the required procedures were followed. The Quality Control Plan shall be one specifically designed for this project. The CONSULTANT shall submit a Quality Control Plan for approval within twenty (20) business days of the written Notice to Proceed and it shall be signed by the CONSULTANT's Project Manager and the CONSULTANT QC Manager. The Quality Control Plan shall include the names of the CONSULTANT's staff that will perform the quality control reviews. The Quality Control reviewer shall be a Florida Licensed Professional Engineer fully prequalified under F.A.C. 14-75 in the work type being reviewed. A marked up set of prints from a Quality Control Review indicating the reviewers for each component (structures, roadway, drainage, signals, geotechnical, signing and marking, lighting, landscape, surveys, etc.) and a written resolution of comments on a point-by-point basis will be required, if requested by the DEPARTMENT, with each phase submittal. The responsible Professional Engineer, Landscape Architect, or Professional Surveyor & Mapper that performed the Quality Control review will sign a statement certifying that the review was conducted and found to meet required specifications.

The CONSULTANT shall, without additional compensation, correct all errors or deficiencies in the designs, maps, drawings, specifications and/or other products and services.

<u>Independent Peer Review</u>: When directed by the DEPARTMENT, a subconsultant may perform Independent Peer Reviews.

Independent Peer Review and a Constructability/Bidability Review for design Phase Plans document submittals are required on this project. These separate reviews shall be completed by someone who has not worked on the plan component that is being reviewed. These could include, but are not limited to a separate office under the Prime's umbrella, a subconsultant that is qualified in the work group being reviewed, or a CEI. It does not include persons who have knowledge of the day to day design efforts. The Constructability/Bidability Review shall be performed by a person with experience working on Department construction projects (CEI, Contractor, etc.).

The Independent Peer Review for design Phase Plans submittals shall ensure the plans meet the FDM, Standard Plans and FDOT CADD Manual. The Constructability/Bidability Review shall ensure the project can be constructed and paid for as designed. Constructability/Bidability Reviews should be conducted prior to the Phase III and Phase IV submittals, using the Phase Review Checklist (Guidance Document 1-1-A) from the Construction Project Administration

Manual (CPAM) as a minimum guideline. The CONSULTANT shall submit this checklist, as well as the "marked-up" set of plans during this review, and review comments and comment responses from any previous Constructability/Bidability reviews. These items will be reviewed by District Design and District Construction.

Supervision: The CONSULTANT shall supervise all technical design activities.

<u>Coordination</u>: The CONSULTANT shall coordinate with all disciplines of the project to produce a final set of construction documents.

For urgent communication issues, the CONSULTANT shall also provide to the DEPARTMENT, the capability for cell phone communications with the CONSULTANT Project Manager and the CONSULTANT Deputy Project Manager during normal working hours. Cell phone communications shall be for voice communication and email communications only. Text messages are prohibited by the DEPARTMENT.

Within 10 days after the Notice to Proceed, the CONSULTANT Project Manager, Deputy Project Manager and designated CONSULTANT staff shall obtain a FDOT Userid by completing the "FDOT Computer Security Access Request". The CONSULTANT Project Manager, Deputy Project Manager and designated CONSULTANT staff shall maintain their Userid and password for the FDOT FTA and FTP systems and all other required FDOT computer systems.

The DEPARTMENT and the CONSULTANT will designate a Liaison Office and a Project Manager who shall be the representative of their respective organizations for the Project, and a Deputy Project Manager who shall be the representative in the absence of the Project Manager. While it is expected the CONSULTANT shall seek and receive advice from various state, regional, and local agencies, the final direction on all matters of this project remain with the DEPARTMENT Project Manager.

Project General Tasks

Project General Tasks, described in Sections 3.1 through 3.7 below, represent work efforts that are applicable to the project as a whole and not to any one or more specific project activity. The work described in these tasks shall be performed by the CONSULTANT when included in the project scope.

- 3.1 Public Involvement (N/A)
- 3.2 Joint Project Agreements (N/A)
- 3.3 Specifications & Estimates

3.3.1 Specifications Package Preparation

The CONSULTANT shall prepare and provide a specifications package in accordance with the DEPARTMENT'S Procedure Topic No. 630-010-005 Specifications Package Preparation and the Specifications Handbook. The CONSULTANT shall provide the DEPARTMENT names of at least two team members who have successfully completed the Specifications Package Preparation Training and will be responsible for preparing

the Specifications Package for the project. The Specifications Package shall be prepared using the DEPARTMENT's Specs on the Web application. The CONSULTANT shall be able to document that the procedure defined in the Handbook for the Preparation of Specifications Packages is followed, which includes the quality assurance/quality control procedures. The specifications package shall address all items and areas of work and include any Mandatory Specifications, Modified Special Provisions, and Technical Special Provisions.

The specifications package must be submitted for review to the District Specifications Office at least 30 days prior to the contract package to Tallahassee or District due date, or sooner if required by the District Specifications Office. This submittal does not require signing and sealing and shall be coordinated through the District's Project Manager. The CONSULTANT shall coordinate with the DEPARTMENT on the submittal requirements, but at a minimum shall consist of (1) the complete specifications package, (2) a copy of the marked-up workbook used to prepare the package, and (3) a copy of the final project plans.

Final submittal of the specifications package must occur at least 10 working days prior to the contract package to Tallahassee due date. This submittal shall be digitally signed, dated, and sealed in accordance with applicable Florida Statutes.

3.3.2 Estimated Quantities Report Preparation

The CONSULTANT shall prepare an Estimated Quantities (EQ) Report in accordance with FDM 902. Includes loading category information, pay items, and quantities into Designer Interface for AASHTOWare Project Preconstruction (PrP), QA/QC efforts associated with AASHTOWare PrP and the EQ Report.

3.4 Contract Maintenance and Project Documentation

Contract maintenance includes project management effort for complete setup and maintenance of files, electronic folders and documents, developing technical monthly progress reports and schedule updates. Project documentation includes the compilation and delivery of final documents, reports or calculations that support the development of the contract plans; includes uploading files to Electronic Document Management System (EDMS) or Project Suite Enterprise Edition (PSEE).

3.5 Value Engineering (Multi-Discipline Team) Review (N/A)

3.6 Prime Consultant Project Manager Meetings

Includes only the Prime Consultant Project Manager's time for travel and attendance at Activity Technical Meetings and other meetings listed in the meeting summary for Task 3.6 on tab 3 Project General Task of the staff hour forms. Staff hours for other personnel attending Activity Technical Meetings are included in the meeting task for that specific Activity.

3.7 Plans Update

The effort needed for Plans Update services will vary from project to project, depending on size and complexity of the project, as well as the duration of time spent "on the shelf".

Specific services will be negotiated as necessary as a contract amendment.

3.8 Post-Design Services

Post-Design Services may include, but not limited to, meetings, construction assistance, plans revisions, shop drawing review, survey services, as-built drawings, and load ratings. Specific services will be negotiated as necessary as a contract amendment.

Post-Design Services are not intended for instances of CONSULTANT errors or omissions.

3.9 Digital Delivery

The CONSULTANT shall deliver final contract plans and documents in digital format. The final contract plans and documents shall be digitally signed and sealed files delivered to the DEPARTMENT on acceptable electronic media, as determined by the DEPARTMENT.

3.10 Risk Assessment Workshop (N/A)

3.11 Railroad, Transit and/or Airport Coordination

3.11.1 Aeronautical Evaluation

The Consultant shall be responsible for complying with the requirements of Title 14 of the Code of Federal Regulations Part 77 (14 CFR Part 77), and for determining whether it is necessary to file any Notice of Proposed Construction or Alteration (FAA Form 7460-1) with the Federal Aviation Administration (FAA), utilizing the FAA Notice Criteria Tool. Place a copy of all pertinent documentation in the Project Documentation folder structure; e.g., Notice Criteria Tool inquiries and responses; FAA Form 7460-1 filed with the FAA; Letters of Determination (along with the records demonstrating compliance with the conditions and deadlines). Report any Letters of Determination, designated other than "Does Not Exceed", to the Central Office (Aviation Office, Airspace and Land Use Manager).

3.12 Landscape and Existing Vegetation Coordination

Coordinate to ensure preservation and protection of existing vegetation. Relocation of existing vegetation may be necessary in some cases. Space for proposed landscape should be preserved and conflicts with drainage, utilities, ITS, and signage should be minimized. Coordination with the District Landscape Architect may be necessary as defined in 4.12. Additionally, coordination with the Florida Scenic Highways program should be included to ensure any requirements of the FSH program are met.

3.13 Other Project General Tasks

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4 ROADWAY ANALYSIS

The CONSULTANT shall analyze and document Roadway Tasks in accordance with all applicable manuals, guidelines, standards, handbooks, procedures, and current design memorandums.

Context Zone

The CONSULTANT shall identify the existing roadway context and establish the project Context Zone, consistent with the existing and future land use of both the natural and built environment.

Design Speed

The CONSULTANT shall determine the project Design Speed, upon completion of the Context Zone determination. The CONSULTANT shall provide an analysis and comparison of the proposed Design Speed, Posted Speed, Operating Speed, and Target Speed to the Department. The results of the analysis will inform the decision on Design Speed, focused on efforts to have the Target Speed be established as the governing Design Speed.

The CONSULTANT shall coordinate the proposed Design Speed with the District Design Engineer, District Traffic Operations Engineer, and District Intermodal Systems Development Manager.

The CONSULTANT shall verify that the Design Speed and Context Zone are consistent with Local Government policy and vision and shall coordinate this effort with the District Planning Studio.

Safety Performance Evaluation

The CONSULTANT shall evaluate the corridor within the project limits for crash considerations, prior to development of a Typical Section Package.

The CONSULTANT shall obtain 3 to 5 years of certified site-specific crash data from FDOT's Crash Analysis Reporting System (CARS) and Signal Four.

The CONSULTANT shall create a collision summary and collision diagram.

The CONSULTANT shall review the crash data for crash trends including cluster of crashes at a specific location, time, and crash type.

The CONSULTANT shall conduct a field review to verify existing conditions, observe driver behavior, traffic signal functionality, traffic flow, pedestrian and/or bicycle activity, and other potential risk factors.

The CONSULTANT shall employ AASHTO Highway Safety Manual analysis methodology to the greatest extent possible. The Empirical Bayes method using site-specific crash data to calculate expected crashes is preferred. The Crash Modification Factors Clearinghouse will be used to select the countermeasure or countermeasures best suited for each situation. Where possible, use Florida-specific CMF's with a three-star rating or higher to

calculate the Benefit-Cost Ratio associated with the proposed improvement. Should Florida-specific CMF's not be available, select the most appropriate three-star or higher CMF. Select best practices based on the District's guidelines, with attention to substantive safety techniques and Speed Management.

The CONSULTANT shall use the findings of the safety evaluation to inform the selection of the Design Speed.

Determination of Facility Users

The CONSULTANT shall evaluate the corridor and provide determination of the impacted typical users of the facility. Use Complete Streets methodology to establish the appropriate design approach prior to development of the Typical Section Package. Design specifically for the expected users of the facility in question.

- 4.1 Typical Section Package (N/A)
- **4.2 Pavement Type Selection Report (N/A)**
- **4.3 Pavement Design Package**

The CONSULTANT shall prepare a Pavement Design Package.

4.4 Cross-Slope Correction

The CONSULTANT shall coordinate with the DEPARTMENT to obtain existing cross slope data, determine roadway limits where cross slope is potentially out of tolerance and determine a resolution.

4.5 Horizontal/Vertical Master Design Files

The CONSULTANT shall design the geometrics using the Standard Plans that are most appropriate with proper consideration given to the design traffic volumes, design speed, capacity and levels of service, functional classification, adjacent land use, design consistency and driver expectancy, aesthetics, existing vegetation to be preserved, pedestrian and bicycle concerns, ADA requirements, Safe Mobility For Life Program, access management, PD&E documents and scope of work. The CONSULTANT shall also develop utility conflict information to be provided to project Utility Coordinator in the format requested by the DEPARTMENT.

Note: When the project includes a 3D Model deliverable, also include Activity 36 3D Modeling.

- **4.6 Access Management (N/A)**
- 4.7 Roundabout Final Design Analysis (N/A)
- 4.8 Cross Section Design Files

The CONSULTANT shall establish and develop cross section design files in accordance with the FDOT CADD Manual.

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Note: If the Cross Sections are prepared using a 3D model, use Task 36.5 instead of Task 4.9 for the Cross Section Design Files.

4.9 Temporary Traffic Control Plan (TTCP) Analysis

The CONSULTANT shall design a safe and effective TTCP to move vehicular and pedestrian traffic during all phases of construction. The design shall include construction phasing of roadways ingress and egress to existing property owners and businesses, routing, signing and pavement markings, and detour quantity tabulations, roadway pavement, drainage structures, ditches, front slopes, back slopes, drop offs within clear zone, transit stops, and traffic monitoring sites. Special consideration shall be given to the construction of the drainage system when developing the construction phases. Positive drainage must be maintained at all times. The design shall include construction phasing of roadways to accommodate the construction or relocation of utilities when the contract includes Joint Project Agreements (JPAs).

The CONSULTANT shall investigate the need for temporary traffic signals, temporary highway lighting, detours, diversions, lane shifts, and the use of materials such as sheet piling in the analysis. The Traffic Control Plan shall be prepared by a certified designer who has completed training as required by the DEPARTMENT. Before proceeding with the TTCP, the CONSULTANT shall meet with the appropriate DEPARTMENT personnel. The purpose of this meeting is to provide information to the CONSULTANT that will better coordinate the Preliminary and Final TTCP efforts.

The CONSULTANT shall consider the local impact of any lane closures or alternate routes. When the need to close a road is identified during this analysis, the CONSULTANT shall notify the DEPARTMENT's Project Manager as soon as possible. Proposed road closings must be reviewed and approved by the DEPARTMENT. Diligence shall be used to minimize negative impacts by appropriate specifications, recommendations or plans development. Local impacts to consider will be local events, holidays, peak seasons, detour route deterioration and other eventualities. CONSULTANT shall be responsible to obtain local authorities permission for use of detour routes not on state highways.

4.10 Master TTCP Design Files

The CONSULTANT shall develop master TTCP files showing each phase of the TTCP. This includes all work necessary for designing lane configurations, diversions, lane shifts, signing and pavement markings, temporary traffic control devices, and temporary pedestrian ways.

4.11 Selective Clearing and Grubbing (N/A)

4.12 Tree Disposition Plans (N/A)

4.13 Design Variations and Exceptions

The CONSULTANT shall prepare the documentation necessary to gain DEPARTMENT approval of all appropriate Design Variation Memorandums, Formal Design Variations and/or Design Exceptions.

A Project Design Variation Memorandum (FDM Form 122-B) shall be prepared to document all non-controlling design elements for a project that do not meet Department criteria. Those elements requiring a more detailed analysis, as per FDM Section 122.2, shall be submitted as Formal Design Variations or Design Exceptions.

4.14 Design Report

The CONSULTANT shall prepare all applicable report(s) as listed in the Project Description section of this scope. Reports are to be delivered as a signed and sealed pdf file.

4.15 Roadway Quantities for EQ Report

The CONSULTANT shall determine roadway pay items and quantities and the supporting documentation.

4.16 TTCP Quantities for EQ Report

The CONSULTANT shall determine temporary traffic control pay items and quantities and the supporting documentation.

4.17 Cost Estimate

- 4.18 Technical Special Provisions and Modified Special Provisions
- 4.19 Other Roadway Analyses (N/A)
- 4.20 Field Reviews

4.21 Monitor Existing Structures

The CONSULTANT shall perform field observations to visually identify existing structures within the project limits which may require settlement, vibration or groundwater monitoring by the contractor during construction in accordance with FDM Chapter 117. The CONSULTANT shall identify the necessary pay items to be included in the bid documents to monitor existing structures.

Optional Services (may be negotiated at a later date if needed): The CONSULTANT shall coordinate with and assist the geotechnical engineer and/or structural engineer to develop mitigation strategies (when applicable).

4.22 Technical Meetings

- 4.23 Quality Assurance/Quality Control
- **4.24 Independent Peer Review**
- 4.25 Supervision
- 4.26 Coordination

5 ROADWAY PLANS

The CONSULTANT shall prepare Roadway, TTCP, Utility Adjustment Sheets, plan sheets, notes, and details. The plans shall include the following sheets necessary to convey the intent and scope of the project for the purposes of construction.

- 5.1 Key Sheet
- **5.2 Typical Section Sheets (N/A)**
- 5.3 General Notes/Pay Item Notes
- **5.4 Project Layout (N/A)**
- 5.5 Plan/Profile Sheet
- **5.6 Profile Sheet (N/A)**
- 5.7 Plan Sheet
- 5.8 Special Profile (N/A)
- 5.9 Back-of-Sidewalk Profile Sheet (N/A)
- **5.10 Interchange Layout Sheet (N/A)**
- 5.11 Ramp Terminal Details (Plan View) (N/A)
- 5.12 Intersection Layout Details (N/A)
- 5.13 Special Details (N/A)
- **5.14 Cross-Section Pattern Sheets (N/A)**
- 5.15 Roadway Soil Survey Sheets (N/A)
- **5.16 Cross Sections**
- **5.17 Temporary Traffic Control Plan Sheets**
- **5.18 Temporary Traffic Control Cross Section Sheets**
- **5.19 Temporary Traffic Control Detail Sheets**
- **5.20 Utility Adjustment Sheets**
- 5.21 Selective Clearing and Grubbing Sheets (N/A)
- 5.22 Tree Disposition Plan Sheets (N/A)
- **5.23 Project Control Sheets**
- **5.24 Environmental Detail Sheets**

Preparation of detail sheets for potential environmental issues such as, underground fuel tanks and monitoring wells, septic tanks within the proposed right of way. All piping and pumps in association with the above referenced issues shall also be located and identified by the survey. The CONSULTANT shall relay to the DEPARTMENT any findings of contaminated soil, monitoring wells, or any features (particularly springs or sinks) relating to contamination or hazardous material.

Coordination with Permits/Environmental staff and preparing Dredge & Fill Detail sheets where applicable.

- **5.25** Utility Verification Sheets (SUE Data)
- **5.26 Quality Assurance/Quality Control**
- 5.27 Supervision

6a DRAINAGE ANALYSIS (N/A)

6b DRAINAGE PLANS (N/A)

7 UTILITIES

The CONSULTANT shall identify utility facilities and secure agreements, utility work schedules, and plans from the Utility Agency Owners (UAO) ensuring all conflicts that exist between utility facilities and the DEPARTMENT's construction project are addressed. The CONSULTANT shall certify all utility negotiations have been completed and that arrangements have been made for utility work to be undertaken.

7.1 Utility Kickoff Meeting

Before any contact with the UAO(s), the CONSULTANT shall meet with the District Utility Office (DUO) to receive guidance, as may be required, to assure that all necessary coordination will be accomplished in accordance with DEPARTMENT procedures. CONSULTANT shall bring a copy of the design project work schedule reflecting utility activities.

7.2 Identify Existing Utility Agency Owner(s)

The Consultant shall identify all utilities within and adjacent to the project limits that may be impacted by the project.

7.3 Make Utility Contacts

<u>First Contact (Green Lines):</u> The CONSULTANT shall prepare and transmit an initial statutory contact package to all utility companies/agencies that may have existing facilities within the project limits. This package shall include two sets of plans (hard copy, disk or electronic files) with the statutory letter. An established time frame should be allowed for the utility companies to respond back with marked plans showing the type, size and location of existing facilities, or written

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confirmation that they have no facilities in the project area, copies of "as built" plans, claims for reimbursement

Second Contact (Revised Phase II): The CONSULTANT shall transmit the second Statutory contact letter with the necessary agreements, and documents to each utility company/agency as required. Two complete sets of plans (hard copy, disk or electronic files) and a Conflict Matrix (if necessary) shall be furnished to each involved utility company/agency. One plan set will be color coded by the utility company showing proposed relocation and returned to the CONSULTANT with the utility work schedules and agreements as appropriate to be transmitted to the DUA or designee.

N/A Third Contact (Revised Phase III): The CONSULTANT shall transmit the third Statutory contact letter to each utility company/agency as required. Two complete sets of plans (hard copy, disk or electronic files), a Conflict Matrix and List of Plan Changes shall be furnished to each involved utility company/agency. Revised plans will be marked by the utility company and returned to the CONSULTANT with revised utility work schedules to be transmitted to the District Utility Administrator or designee.

<u>Final Contact (Phase IV):</u> Send one set of Phase IV plans (hard copy, disk or electronic files) to each of the involved UAO(s).

Not all projects will have all contacts as described above.

7.4 Exception Processing

The CONSULTANT shall coordinate the processing of design exceptions involving utilities with the UAO and the Department. Coordinate and process per the UAM.

The CONSULTANT shall be responsible for transmitting/coordinating the appropriate design reports including, but not limited to, the Resurfacing, Restoration and Rehabilitation (RRR) report, Preliminary Engineering Report, Project Scope and/or the Concept Report (if applicable) to each UAO to identify any condition that may require a Utility Exception. The CONSULTANT shall identify and communicate to the UAO any facilities in conflict with their location or project schedule. The CONSULTANT shall assist with the processing of design exceptions involving Utilities with the UAO and the DEPARTMENT. Assist with processing per the UAM.

7.5 Preliminary Utility Meeting / Preliminary Drainage Meeting N/A

The CONSULTANT shall schedule (time and place), notify participants, and conduct a preliminary utility meeting with all UAO(s) having facilities located within the project limits for the purpose of presenting the proposed drainage for the project, review the current design schedule, evaluate the utility information collected, provide follow-up information on compensable property rights from the FDOT Legal Office, discuss the utility work by highway contractor option with each utility, and discuss any future design issues that may impact utilities. This is also an opportunity for the UAO(s) to present proposed facilities. The CONSULTANT shall keep accurate minutes and distribute a copy to all attendees.

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7.6 Individual/Field Meetings

The CONSULTANT shall meet with each UAO as necessary, separately or together, throughout the project design duration to provide guidance in the interpretation of plans, review changes to the plans and schedules, optional clearing and grubbing work, and assist in the development of the UAO(s) plans and work schedules. The CONSULTANT is responsible for motivating the UAO to complete and return the necessary documents after each Utility Contact or Meeting.

7.7 Collect and Review Plans and Data from UAO(s)

The CONSULTANT shall review utility marked plans and data individually as they are received for content. Ensure information from the UAO (utility type, material and size) is sent to the designer for inclusion in the plans. Forward all requests for utility reimbursement and supporting documentation to the DUO.

7.8 Subordination of Easements Coordination

The District Right-of-Way Office will handle processing of all subordinations of easements. The Consultant shall refer all UAOs to the DUO to address subordinations of easements when they arise.

The CONSULTANT, if requested by the DEPARTMENT, shall transmit to and secure from the UAO the executed subordination agreements prepared by the appropriate DEPARTMENT office. The CONSULTANT shall coordinate with the DUO the programming of the necessary work program funds to compensate the UAO.

7.9 Utility Design Meeting

The CONSULTANT shall schedule (time and place), notify participants, and conduct a Utility meeting with all affected UAO(s). The CONSULTANT shall be prepared to discuss impacts to existing trees/landscaping and proposed landscaping, drainage, traffic signalization, maintenance of traffic (construction phasing), review the current design schedule and letting date, evaluate the utility information collected, provide follow-up information on compensable property rights from FDOT Legal Office, discuss with each UAO the utility work by highway contractor option, discuss any future design issues that may impact utilities, etc., to the extent that they may have an effect on existing or proposed utility facilities with particular emphasis on drainage and maintenance of traffic with each UAO. The intent of this meeting shall be to assist the UAOs in identifying and resolving conflicts between utilities and proposed construction before completion of the plans, including utility adjustment details. Also to work with the UAOs to recommend potential resolution between known utility conflicts with proposed construction plans as may be deemed practical by the UAO. The CONSULTANT shall keep accurate minutes of all meetings and distribute a copy to all attendees within 3 days. See Task 4.5 (Horizontal/Vertical Master Design File) and Task 4.9 (Cross Section Design Files) for utility conflict location identification and adjustments.

7.10 Review Utility Markups & Work Schedules and Processing of Schedules & Agreements

The CONSULTANT shall review utility marked up plans and work schedules as they are received for content and coordinate review with the designer. Send color markups and schedules to the appropriate DEPARTMENT office(s) such as construction, survey, geotechnical, drainage, structures, lighting, roadway, signals, utilities, landscape architecture, municipalities, maintaining agency, and District Traffic Operations for review and comment if required by the District. Coordinate with the District for execution. Distribute Executed Final Documents. Prepare Work Order for UAO(s). The CONSULTANT shall coordinate with the DUO the programming of necessary Work Program funds.

7.11 Utility Coordination/Follow-up

The CONSULTANT shall provide utility coordination and follow up. This includes follow-up, interpreting plans, and assisting the UAOs with completion of their work schedules and agreements. Includes phone calls, face-to-face meetings, etc., to motivate and ensure the UAO(s) complete and return the required documents in accordance with the project schedule. Ensure the resolution of all known conflicts. The CONSULTANT shall keep accurate minutes of all meetings and distribute a copy to all attendees. This task can be applied to all phases of the project.

7.12 Utility Constructability Review

The CONSULTANT shall review utility schedules against construction contract time, and phasing for compatibility. Coordinate with and obtain written concurrence from the construction office. See Task 4.9 (Cross Section Design Files) for utility conflict identification and adjustments.

7.13 Additional Utility Services

The CONSULTANT shall provide additional utility services. Additional services will be determined when the services are required and requested. This item is not usually included in the scope at the time of negotiation. It is normally added as a supplemental agreement when the need is identified.

7.14 Processing Utility Work by Highway Contractor (UWHC)

This includes coordination of utility design effort between the DEPARTMENT and the UAO(s). The CONSULTANT shall conduct additional coordination meetings, prepare and process the agreements, review tabulation of quantities, perform UWHC constructability and bidability review, review pay items, cost estimates and Technical Special Provisions (TSP) prepared by the UAO. This does not include utility the utility design effort. This item is not usually included in the scope at the time of negotiation. It is normally added as a supplemental agreement when the need is identified. Effort for the EOR is not included in this task, see Roadway Analysis Task Group 4.

7.15 Contract Plans to UAO(s)

If requested by the District, the CONSULTANT shall transmit the contract plans as processed for letting to the UAO(s). Transmittals to UAO(s) may be by certified mail, return receipt requested.

7.16 Certification/Close-Out

This includes hours for transmitting utility files to the DUO and preparation of the Utility Certification Letter. The CONSULTANT shall certify to the appropriate DEPARTMENT representative the following:

All utility negotiations (Full execution of each agreement, approved Utility Work Schedules, technical special provisions written, etc.) have been completed with arrangements made for utility work to be undertaken and completed as required for proper coordination with the physical construction schedule.

OR

An on-site inspection was made and no utility work will be involved.

OR

Plans were sent to the Utility Companies/Agencies and no utility work is required.

7.17 Other Utilities

The CONSULTANT shall provide other utility services. This includes all efforts for a utility task not covered by an existing defined task. Required work will be defined in the scope and negotiated on a case-by-case basis.

8 ENVIRONMENTAL PERMITS and ENVIRONMENTAL CLEARANCES (N/A)

9 STRUCTURES - SUMMARY AND MISCELLANEOUS TASKS AND DRAWINGS

The CONSULTANT shall analyze, design, and develop contract documents for all structures in accordance with applicable provisions as defined in Section 2.19, Provisions for Work. Individual tasks identified in Sections 9 through 18 are defined in the Staff Hour Estimation Handbook and within the provision defined in Section 2. 20, Provisions for Work. Contract documents shall display economical solutions for the given conditions.

The CONSULTANT shall provide Design Documentation to the DEPARTMENT with each submittal consisting of structural design calculations and other supporting documentation developed during the development of the plans. The design calculations submitted shall adequately address the complete design of all structural elements. These calculations shall be neatly and logically presented on digital media or, at the DEPARTMENT's request, on 8 ½"x11" paper and all sheets shall be numbered. The final design calculations shall be signed and sealed by a Florida-licensed professional engineer. A cover sheet indexing the contents

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of the calculations shall be included and the engineer shall sign and seal that sheet. All computer programs and parameters used in the design calculations shall include sufficient backup information to facilitate the review task.

- 9.1 Key Sheet and Index of Drawings
- 9.2 Project Layout
- 9.3 General Notes and Bid Item Notes
- 9.4 Miscellaneous Common Details
- 9.5 Incorporate Report of Core Borings
- 9.6 Standard Plans- Bridges
- 9.7 Existing Bridge Plans
- 9.8 Assemble Plan Summary Boxes and Quantities
- 9.9 Cost Estimate
- 9.10 Technical Special Provisions and Modified Special Provisions
- 9.11 Field Reviews
- 9.12 Technical Meetings
- 9.13 Quality Assurance/Quality Control
- 9.14 Independent Peer Review
- 9.15 Supervision
- 9.16 Coordination

10 STRUCTURES - BRIDGE DEVELOPMENT REPORT

The CONSULTANT shall prepare an engineering analysis and report for existing bridges and bridge culverts as specified in Section 2.5.

General Requirements

- 10.1 Bridge Geometry
- 10.2 Ship Impact Data Collection
- 10.3 Ship Impact Criteria

Superstructure Alternatives

10.4 Short-Span Concrete

- 10.5 Medium-Span Concrete
- 10.6 Long Span Concrete
- 10.7 Structural Steel Bridge

Foundation and Substructure Alternatives

- 10.8 Pier/Bent
- 10.9 Shallow Foundations / GRS Abutments
- 10.10 Deep Foundations

Movable Span

- 10.11 Data Collection and Design Criteria
- 10.12 Movable Span Geometrics and Clearances
- 10.13 Deck System Evaluation
- 10.14 Framing Plan Development
- 10.15 Main Girder Preliminary Design
- 10.16 Conceptual Span Balance/Counterweight
- 10.17 Support System Development
- 10.18 Drive Power Calculations
- 10.19 Drive System Development
- 10.20 Power and Control Development
- 10.21 Conceptual Pier Design
- 10.22 Foundation Analysis (FL PIER)
- 10.23 Tender Visibility Study

Other BDR Issues

- 10.24 Aesthetics
- 10.25 TTCP/Staged Construction Requirements
- 10.26 Constructability Requirements

- 10.27 Load Rating for Damaged/Widened Structures
- 10.28 Quantity and Cost Estimates
- 10.29 Quantity and Cost Estimates Movable Span
- 10.30 Wall Type Justification

Report Preparation

- 10.31 Exhibits
- 10.32 Exhibits Movable Span
- **10.33 Report Preparation**
- 10.34 Report Preparation Movable Span
- 10.35 BDR Submittal Package
- 11 STRUCTURES TEMPORARY BRIDGE (N/A)
- 12 STRUCTURES SHORT SPAN CONCRETE BRIDGE (N/A)
- 13 STRUCTURES MEDIUM SPAN CONCRETE BRIDGE (N/A)
- 14 STRUCTURES STRUCTURAL STEEL BRIDGE (N/A)
- 15 STRUCTURES SEGMENTAL CONCRETE BRIDGE (N/A)
- 16 STRUCTURES MOVABLE SPAN (N/A)
- 17 STRUCTURES RETAINING WALLS (N/A)
- 18 STRUCTURES MISCELLANEOUS (N/A)

19 SIGNING AND PAVEMENT MARKING ANALYSIS

The CONSULTANT shall analyze and document Signing and Pavement Markings Tasks in accordance with all applicable manuals, guidelines, standards, handbooks, procedures, and current design memorandums.

19.1 Traffic Data Analysis

The CONSULTANT shall review the approved preliminary engineering report, typical section package, traffic technical memorandum and proposed geometric design alignment to identify proposed sign placements and roadway markings. Perform queue analysis.

19.2 No Passing Zone Study

Recommend contacting District 1 Traffic Operations to confirm limits of existing NO PASSING ZONES are correct or if they need to be changed.

19.3 Signing and Pavement Marking Master Design File

The CONSULTANT shall prepare the Signing & Marking Design file to include all necessary design elements and all associated reference files.

19.4 Multi-Post Sign Support Calculations

The CONSULTANT shall determine the appropriate column size from the DEPARTMENT's Multi-Post Sign Program(s).

19.5 Sign Panel Design Analysis

Establish sign layout, letter size and series for non-standard signs.

19.6 Sign Lighting/Electrical Calculations (N/A)

19.7 S&PM Quantities for EQ Report

The CONSULTANT shall determine signing and pavement marking pay items and quantities and the supporting documentation.

19.8 Cost Estimate

- 19.9 Technical Special Provisions and Modified Special Provisions (N/A)
- 19.10 Other Signing and Pavement Marking Analysis
- 19.11 Field Reviews
- 19.12 Technical Meetings
- 19.13 Quality Assurance/Quality Control
- **19.14 Independent Peer Review**
- 19.15 Supervision
- 19.16 Coordination

20 SIGNING AND PAVEMENT MARKING PLANS

The CONSULTANT shall prepare a set of Signing and Pavement Marking Plans in accordance with all applicable manuals, guidelines, standards, handbooks, procedures, and current design memorandums that includes the following.

- 20.1 Key Sheet & Signature Sheet
- 20.2 General Notes/Pay Item Notes
- 20.3 Project Layout

20.4 Plan Sheet

20.5 Special Details

20.6 Service Point Details (N/A)

20.7 Guide Sign Data

20.8 Cross Sections (Sign Installations)

20.9 Quality Assurance/Quality Control

The CONSULTANT shall be responsible for the professional quality, technical accuracy and coordination of traffic design drawings, specifications and other services furnished by the CONSULTANT under this contract.

The CONSULTANT shall provide a Quality Control Plan that describes the procedures to be utilized to verify, independently check, and review all design drawings, specifications and other services prepared as a part of the contract. The CONSULTANT shall describe how the checking and review processes are to be documented to verify that the required procedures were followed. The Quality Control Plan may be one utilized by the CONSULTANT as part of their normal operation or it may be one specifically designed for this project.

20.10 Supervision

21 SIGNALIZATION ANALYSIS (N/A)

22 SIGNALIZATION PLANS (N/A)

23 LIGHTING ANALYSIS (N/A)

24 LIGHTING PLANS (N/A)

25 LANDSCAPE ANALYSIS (N/A)

26 LANDSCAPE PLANS (N/A)

27 SURVEY

The CONSULTANT shall perform survey tasks in accordance with all applicable statutes, manuals, guidelines, standards, handbooks, procedures, and current design memoranda.

The CONSULTANT shall submit all survey notes and computations to document the surveys. All field survey work shall be recorded in approved media and submitted to the DEPARTMENT. Field books submitted to the DEPARTMENT must be of an approved type. The field books shall be certified by the surveyor in responsible charge of work being performed before the final product is submitted.

The survey notes shall include documentation of decisions reached from meetings, telephone conversations or site visits. All like work (such as bench lines, reference points, etc.) shall be

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recorded contiguously. The DEPARTMENT may not accept field survey radial locations of section corners, platted subdivision lot and block corners, alignment control points, alignment control reference points and certified section corner references. The DEPARTMENT may instead require that these points be surveyed by true line, traverse or parallel offset.

27.1 Horizontal Project Control (HPC)

Establish or recover HPC, for the purpose of establishing horizontal control on the Florida State Plane Coordinate System or datum approved by the District Surveyor (DS) or District Location Surveyor (DLS); may include primary or secondary control points. Includes analysis and processing of all field collected data, and preparation of forms.

27.2 Vertical Project Control (VPC)

Establish or recover VPC, for the purpose of establishing vertical control on datum approved by the District Surveyor (DS) or the District Location Surveyor (DLS).; may include primary or secondary vertical control points. Includes analysis and processing of all field collected data, and preparation of forms.

27.3 Alignment and/or Existing Right of Way (R/W) Lines (N/A)

27.4 Aerial Targets (N/A)

27.5 Reference Points (N/A)

27.6 Topography/Digital Terrain Model (DTM) (3D)

Locate all above ground features and improvements for the limits of the project by collecting the required data for the purpose of creating a DTM with sufficient density. Shoot all break lines, high and low points. Effort includes field edits, analysis and processing of all field collected data, existing maps, and/or reports.

27.7 Planimetric (2D) (N/A)

27.8 Roadway Cross Sections/Profiles

Perform cross sections or profiles. May include analysis and processing of all field-collected data for comparison with DTM.

27.9 Side Street Surveys

Refer to tasks of this document as applicable.

27.10 Underground Utilities

Designation includes 2-dimensional collection of existing utilities and selected 3-dimensional verification as needed for designation. Location includes non-destructive excavation to determine size, type and location of existing utility, as necessary for final 3-dimensional verification. Survey includes collection of data on points as needed for designates and locates. Includes analysis and processing of all field collected data, and delivery of all appropriate electronic files.

The CONSULTANT shall SUE all locations that include new underground infrastructure or earthwork excavation (i.e. drilled shafts, bridge piles, strain poles, mast arms, miscellaneous foundations, drainage structures, pipe culverts, new ditches, etc.). The expectation is for the CONSULTANT to locate and identify all existing underground utilities and infrastructure within areas identified for proposed new underground infrastructure or earthwork excavation.

A Professional Land Surveyor, registered in the State of Florida, shall sign and seal the data provided and included in the FDOT Verified Utility Locate Plan Sheets. All information shall be provided in the format requested by the DEPARTMENT.

27.11 Outfall Survey

Locate all above ground features and improvements for the limits of the project by collecting the required data for the purpose of a DTM. Survey with sufficient density of shots. Shoot all break lines, high and low points. Includes field edits, analysis and processing of all field collected data, existing maps, and/or reports.

27.12 Drainage Survey

Locate underground data (XYZ, pipe size, type, condition and flow line) that relates to above ground data. Includes field edits, analysis and processing of all field collected data, existing maps, and/or reports.

- 27.13 Bridge Survey (Minor/Major) (N/A)
- 27.14 Channel Survey (N/A)
- 27.15 Pond Site Survey (N/A)
- 27.16 Mitigation Survey (N/A)
- 27.17 Jurisdiction Line Survey (N/A)
- 27.18 Geotechnical Support (N/A)
- 27.19 Sectional/Grant Survey (N/A)
- 27.20 Subdivision Location (N/A)
- 27.21 Maintained R/W (N/A)
- 27.22 Boundary Survey (N/A)
- 27.23 Water Boundary Survey (N/A)
- 27.24 Right of Way Staking, Parcel / Right of Way Line (N/A)
- 27.25 Right of Way Monumentation (N/A)
- 27.26 Line Cutting (N/A)

- 27.27 Work Zone Safety (N/A)
- 27.28 Vegetation Survey (N/A)
- 27.29 Tree Survey (N/A)
- 27.30 Miscellaneous Surveys (N/A)
- 27.31 Supplemental Surveys (N/A)
- 27.32 Document Research (N/A)
- 27.33 Field Review

Perform verification of the field conditions as related to the collected survey data.

27.34 Technical Meetings

Attend meetings as required and negotiated by the Surveying and Mapping Department.

27.35 Quality Assurance/Quality Control (QA/QC)

Establish and implement a QA/QC plan. Also includes subconsultant review, response to comments and any resolution meetings if required, preparation of submittals for review, etc.

27.36 Supervision

Perform all activities required to supervise and coordinate project. These activities must be performed by the project supervisor, a Florida P.S.M. or their delegate as approved by the District Surveying Office.

27.37 Coordination

Coordinate survey activities with other disciplines. These activities must be performed by the project supervisor, a Florida P.S.M. or their delegate as approved by the District Surveying Office.

28 PHOTOGRAMMETRY (N/A)

29 MAPPING (N/A)

30 TERRESTRIAL MOBILE LIDAR (N/A)

31 ARCHITECTURE DEVELOPMENT (N/A)

32 NOISE BARRIERS IMPACT DESIGN ASSESSMENT IN THE DESIGN PHASE (N/A) $\,$

33 INTELLIGENT TRANSPORTATION SYSTEMS ANALYSIS (N/A)

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34 INTELLIGENT TRANSPORTATION SYSTEMS PLANS (N/A)

35 GEOTECHNICAL (N/A)

36 3D MODELING

The CONSULTANT shall analyze and document Roadway Tasks in accordance with all applicable manuals, guidelines, standards, handbooks, procedures, and current design memorandums.

The CONSULTANT shall deliver all master design files, 3D surface design models, and all supporting digital files for the development of plans as required in the FDOT CADD Manual.

The CONSULTANT shall prepare a 3D model using the latest FDOT software in accordance with the FDOT CADD Manual. Includes all efforts required for developing files for 3D deliverables supporting automated machine guidance for design models. This includes importing survey data and creation of existing 3D surface features and models, and developing proposed corridor models with necessary detail of features to depict the proposed project in 3D to comply with the FDOT CADD Manual.

The CONSULTANT shall add detail to the corridor and design model for 3D design. Includes many elements that contribute to this including but not limited to slope transitions, typical section transitions, changes in pavement depth, berms, swales/ditches, and other feature transitions. Extra corridor structure leads to extra assemblies, extra targeting, etc.

The CONSULTANT shall create an accurate roadway design model which includes modeling the intersections.

The CONSULTANT shall submit .dgn files associated with the 3D Model and their respective components.

36.1 Phase I 3D Design Model

The CONSULTANT shall prepare, submit and present for review by the DEPARTMENT, Phase I 3D interactive model, comprised of, but not limited to: Existing features (pavement, shoulders, sidewalk, curb/gutter, utilities-if required per scope, drainage - if required per scope) and proposed corridor(s).

36.2 Phase II 3D Design Model

The CONSULTANT shall prepare, submit and present for review by the DEPARTMENT, Phase II 3D model, comprised of, but not limited to: Modification of the Phase I model to update the model to comply with changes based on the Phase I review comments and to include the addition of ponds, floodplain compensation sites, retaining walls, barrier walls, guardrail terminals, cross overs, gore areas, side street connections, roundabouts, and driveways.

List optional services to be included, e.g. 3D deliverables files for review, Curb Ramps, Closed Drainage Network, Bridge Modeling, Bridge Abutment, Overhead sign

36.3 Phase III 3D Design Model

proposed utilities (pressure pipe/gravity), etc.

The CONSULTANT shall prepare, submit and present for review by the DEPARTMENT, Phase III 3D model and 3D deliverables files for review, comprised of, but not limited to: Modification of the Phase II model to update the model to comply with changes based on the Phase II review comments and to further refine areas of transition between templates, detailed grading areas, bridge approaches and end bents, median noses, shoulder transition areas, retaining walls, barrier walls and guardrail.

post/structures with foundation, Toll gantry and overhead DMS structures with foundation,

36.4 Final 3D Model Design

The CONSULTANT shall prepare for review by DEPARTMENT, the Phase IV 3D model and deliverables, comprised of, but not limited to: Modification of the Phase III model to update the model to comply with changes based on the phase III review comments and to accurately generate, export and otherwise prepare the final 3D deliverable files as described in the FDOT CADD Manual.

36.5 Cross Section Design Files

The CONSULTANT shall establish and develop cross section design files in accordance with the FDOT CADD manual and FDOT Design Manual. Includes all work required to establish and utilize intelligent/automated methods for creating cross sections including determining the locations for which all cross sections will be shown, existing and proposed features, cross section refinement, placement of utilities and drainage, soil boxes, R/W lines, earthwork calculations, and other required labeling.

36.6 Template and Assembly Development (Optional) (N/A)

36.7 Quality Assurance/Quality Control

36.8 Supervision

36.9 Coordination

37 PROJECT REQUIREMENTS

37.1 Liaison Office

The DEPARTMENT and the CONSULTANT will designate a Liaison Office and a Project Manager who shall be the representative of their respective organizations for the Project. While it is expected the CONSULTANT shall seek and receive advice from various state, regional, and local agencies, the final direction on all matters of this project remain with the DEPARTMENT Project Manager.

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37.2 Key Personnel

The CONSULTANT's work shall be performed and directed by the key personnel identified in the proposal presentations by the CONSULTANT. Any changes in the indicated personnel shall be subject to review and approval by DEPARTMENT.

37.3 Progress Reporting

The CONSULTANT shall meet with the DEPARTMENT as required and shall provide a written monthly progress report with approved schedule, schedule status, and payout curve or by using the earned value method that describe the work performed on each task. The report will include assessing project risk through monthly documentation of identifying and updating the risk category and approach for monitoring those tasks. Invoices shall be submitted after the DEPARTMENT approves the monthly progress report and the payout curve or with earned value analysis. The Project Manager will make judgment on whether work of sufficient quality and quantity has been accomplished by comparing the reported percent complete against actual work accomplished.

37.4 Correspondence

Copies of all written correspondence between the CONSULTANT and any party pertaining specifically to this contract shall be provided to the DEPARTMENT for their records within one (1) week of the receipt or mailing of said correspondence.

37.5 Professional Endorsement

The CONSULTANT shall have a Licensed Professional Engineer in the State of Florida sign and seal all reports, documents, Technical Special Provisions and Modified Special Provisions, and plans as required by DEPARTMENT standards.

37.6 Computer Automation

The project will be developed utilizing Computer Aided Drafting and Design (CADD) systems. The DEPARTMENT makes available software to help assure quality and conformance with policy and procedures regarding CADD. It is the responsibility of the CONSULTANT to meet the requirements in the FDOT CADD Manual. The CONSULTANT shall submit final documents and files as described therein.

37.7 Coordination with Other Consultants

The CONSULTANT is to coordinate his work with any and all adjacent and integral consultants so as to effect complete and homogenous plans and specifications for the project(s) described herein.

37.8 Optional Services

At the DEPARTMENT's option, the CONSULTANT may be requested to provide optional services. The fee for these services shall be negotiated in accordance with the terms detailed in Exhibit B, Method of Compensation, for a fair, competitive and reasonable cost, considering the scope and complexity of the project(s). Additional services may be

authorized by Letter of Authorization or supplemental amendment in accordance with paragraph 2.00 of the Standard Consultant Agreement. The additional services may include Construction Assistance, Review of Shop Drawings, Final Bridge Load Rating, update (Category II) bridge plans electronically (CADD) for the Final "As-Built" conditions, based on documents provided by the DEPARTMENT (CADD Services Only) or other Services as required.

38 INVOICING LIMITS

Payment for the work accomplished shall be in accordance with Method of Compensation of this contract. Invoices shall be submitted to the DEPARTMENT, in a format prescribed by the DEPARTMENT. The DEPARTMENT Project Manager and the CONSULTANT shall monitor the cumulative invoiced billings to ensure the reasonableness of the billings compared to the project schedule and the work accomplished and accepted by the DEPARTMENT.

The CONSULTANT shall provide a list of key events and the associated total percentage of work considered to be complete at each event. This list shall be used to control invoicing. Payments will not be made that exceed the percentage of work for any event until those events have actually occurred and the results are acceptable to the DEPARTMENT.